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On Febr. 3, 2004

TOWNSEND and TOWNSEND and CREW LLP

By: Joe Dallara

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re application of:

TSANG *et al.*

Application No.: 10/658,437

Filed: September 8, 2003

For: CD56 POSITIVE HUMAN ADULT
PANCREATIC ENDOCRINE
PROGENITOR CELLS

Confirmation No. 4741

Examiner: Not yet assigned

Art Unit: 1636

COMMUNICATION UNDER

37 C.F.R. §§ 1.821-1.825

AND

PRELIMINARY AMENDMENT

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Sir:

In response to the request to comply with Requirements for Patent Applications Containing Nucleotide Sequence and/or Amino Acid Sequence Disclosures, 37 C.F.R. §§ 1.821-1.825, that accompanied the Notice to File Missing Parts of Nonprovisional Application mailed December 3, 2003, Applicants submit herewith the required paper copy and computer readable copy of the Sequence Listing.

Appl. No. 10/658,437

Amdt. dated February 3, 2004

Reply to Notice to File Missing Parts of December 3, 2003

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Amendments to the Specification begin on page 3 of this paper.

Remarks begin on page 5 of this paper.